



# Benefit Advantage

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## EMPLOYEE TAX SAVINGS WORKSHEET

- A) Estimate your tax bracket.
- B) Check with your tax advisor for an accurate estimate.

### Estimated Tax Bracket

- 15%**
- 25%**
- 28%**
- 33%**
- 35%**

C) Do the math:

Column A

Column B

Federal Tax Bracket: \_\_\_\_\_ % **ESTIMATED OUT OF POCKET**

FICA: 7.65 %

State Tax – if applicable: \_\_\_\_\_ % Medical Expenses: \_\_\_\_\_

Total Tax Percentage (Sum) \_\_\_\_\_ % Dependent Care Expenses: \_\_\_\_\_

**Total Expenses:** \_\_\_\_\_

### CALCULATE YOUR PERSONAL TAX SAVINGS

Enter Column **B** Total: \_\_\_\_\_

Multiply by Column **A** % Total: X \_\_\_\_\_

**ESTIMATED ANNUAL TAX SAVINGS  
USING THE CAFETERIA PLAN:** \_\_\_\_\_